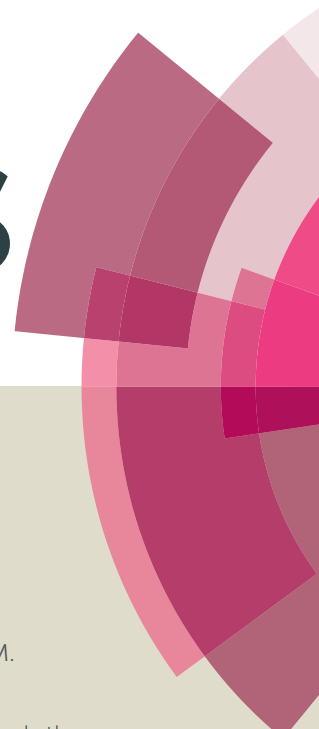


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ARTICLE TYPE

Trends and demands in solid-liquid equilibrium of lipidic mixtures

Guilherme J. Maximo,^{a,c} Mariana C. Costa,^b João A. P. Coutinho,^c and Antonio J. A. Meirelles^a

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5 The production of fats and oils presents a remarkable impact in the economy, in particular in developing countries. In order to deal with the upcoming demands of the oil chemistry industry, the study of the solid-liquid equilibrium of fats and oils is highly relevant as it may support the development of new processes and products, as well as improve those already existent. However, the task is daunting because lipidic compounds present multiple solid phases leading to behaviors that deserve special attention. The high complexity of these systems requires a particular effort for the experimental study and theoretical description of their phase behavior. This work is addressed at perspectives to better understand and overcome some of these issues.

Introduction

The study of the solid-liquid equilibrium (SLE) of lipidic mixtures is a fundamental tool for the development and optimization of the processing of fatty based products. Fats and oils are remarkable suppliers of food, materials, chemicals and also energy. In this context, vegetable oils represented more than 150 millions of tons¹ of produced and consumed material in 2012. This information reveals the importance that fats and oils should have in the Research, Development and Innovation (RD&I) policy agenda especially in the context of developing countries, that attend for more than 70% of this amount. Finding alternatives for adding value to a long list of products and byproducts extracted from crops, fruits or seeds, as proposed in the biorefinery concept, is a task that is gaining a growing attention. A fats and oils biorefinery involves all the manufacturing steps concerning the extraction of the oil from the feedstock and production of any derived fatty based biochemical^{2,3}. It means that numerous separation and purification processes such as extraction, refining, crystallization or fractionation as well as products such as chocolate, butters, dressings, spreads, cosmetic creams, medicines or biofuels with specific physicochemical properties shall be then correctly designed and this can only be attended by a reliable evaluation of the phase transition phenomena involving the compounds presents in fats and oils and their derivatives, and in particular their solid-liquid transitions (Figure 1).

The melting process of lipidic compounds is highly complex when compared with other phase changes. This complexity is especially due to the inherent ability of the fatty crystals to self-assemble into stable and metastable structures in their multiple solid phases⁴⁻⁷. Also, in a mixture, fatty components can also present mutual miscibility or even total immiscibility in the solid phase^{8,9}. Consequently, apart from the fact that such phenomena largely affect microstructural changes and, therefore, the set of

industrial quality requirements of products, numerous operational and economical reasons emphasize the importance of a critical thermodynamic evaluation of the fatty systems for process design and optimization.

This review is aimed at providing an overview on the current understanding of the solid-liquid equilibrium behavior of fatty systems and on the approaches used in the literature for their modeling, taking into account that a deeper knowledge on solid-liquid equilibrium of fatty compounds is still required. The complex nature of fats and oils suggests that the discussion on their phase equilibrium is best tackled starting with the simplest systems. As the complexity of the system increases, the efforts for obtaining a better understanding of the systems behavior also increases. Knowing that fatty systems comprises a large class of compounds, this review addresses mixtures comprising these components directly found in vegetable oils, namely acylglycerols (mono-, di- and triacylglycerols) and fatty acids, as well as those directly produced from these sources, namely fatty alcohols and esters.

What do fats and oils provide?

Fats and oils are composed of at least 90% of triacylglycerols plus a set of minority components¹⁰ but a lot of further information can be added to this very simplified view. First of all, triacylglycerols are esters built by a glycerol moiety and three long-chain organic acids. Such fatty acids mostly range from 8 to 20 carbons comprising both saturated and unsaturated compounds. Table 1 shows the mostly frequently found fatty acids in the triacylglycerols present in vegetable oils. Thus, taking also into account that such set of organic chains varies into 3 positions in the glycerol moiety structure, those 90% of triacylglycerols constitute, in fact, a very large variety of molecules. Therefore, assuming that the carbon-chain length and the number of unsaturations in the molecule have a significant effect on the feedstock's physicochemical properties, the

knowledge of the composition of the oil is crucial.

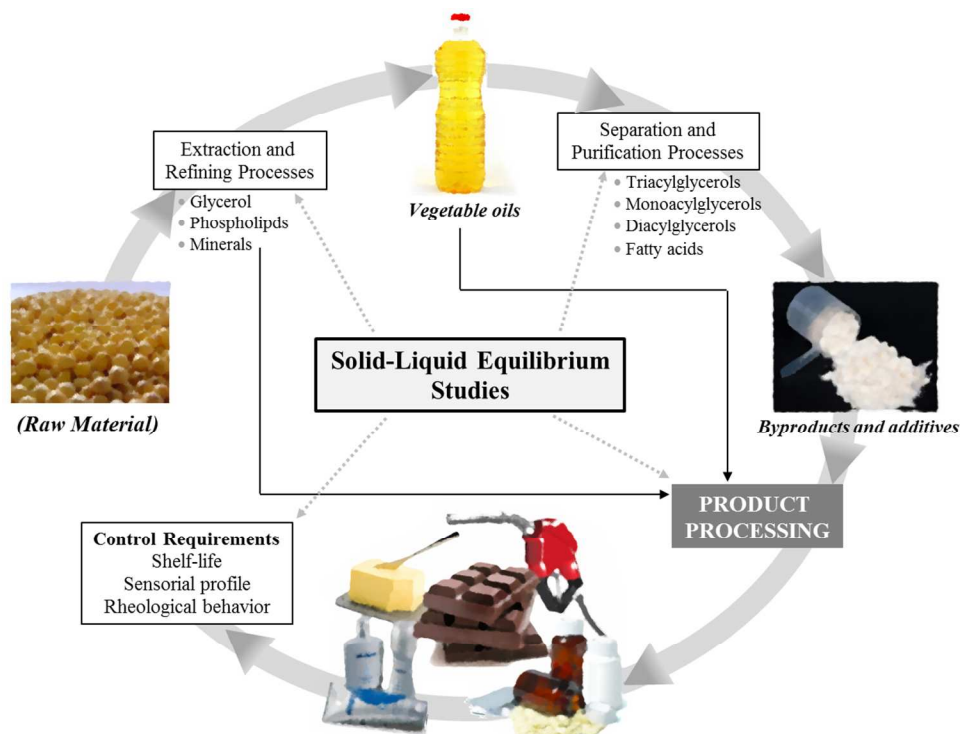


Fig. 1 Action fields of the solid-liquid equilibrium studies on the vegetable oils processing industries.

Table 1 Fatty acid mass composition of vegetable oils

Source	< C12	C12:0 Lauric	C14:0 Myristic	C16:0 Palmitic	C16:1 Palmitoleic	C18:0 Stearic	C18:1 Oleic	C18:2 Linoleic	C18:3 Linolenic	> C18
Rice brain ¹¹	-	-	0.96	18.17	0.61	1.54	38.50	35.61	2.67	1.92
Palm oil ¹²	0.17	1.15	1.24	40.68	0.15	4.72	41.78	8.84	0.18	0.68
Macadamia nut oil ¹³	-	-	0.98	9.38	19.28	3.40	59.76	2.03	0.14	5.02
Brazil nut oil ¹³	-	-	-	15.86	-	11.34	30.68	42.12	-	-
Cottonseed oil ¹⁴	-	-	0.32	15.53	0.12	3.40	21.23	54.07	4.59	0.72
Jatropha curcas oil ¹⁵	-	-	0.06	13.34	0.89	6.30	41.68	37.00	0.21	0.34
Canola oil ¹²	-	-	0.07	4.72	0.25	2.55	62.56	20.13	7.08	9.62
Soybean oil ¹²	-	-	0.09	11.18	0.09	4.13	25.62	50.88	4.97	1.49
Coconut oil ¹⁶	13.10	51.00	23.0	6.10	6.10	-	-	-	-	-
Crambe oil ¹⁷	-	-	-	2.07	-	1.03	19.38	8.33	4.53	64.66
Fooder radish oil ¹⁷	-	-	-	5.11	-	2.36	39.47	16.69	12.19	24.18
Macauba oil ¹⁷	-	-	-	21.80	4.08	2.76	58.97	11.64	0.75	-
Cuphea oil ¹⁸	-	76.40	7.80	2.40	-	0.70	5.90	6.90	0.10	-
Olive oil ¹⁸	-	-	-	11.00	0.80	2.20	72.50	7.90	0.60	-
Grapeseed oil ¹⁹	-	0.03	0.11	8.14	0.16	4.05	15.12	71.20	0.57	0.52
Cocoa butter ¹⁸	-	0.10	25.40	0.20	33.20	32.6	2.80	0.10	-	-
Palm kernel oil ¹⁸	54.20	16.40	8.10	-	2.80	11.4	1.60	-	-	-
Buriti fruit oil ²⁰	-	0.03	0.08	16.78	0.32	1.77	74.06	4.94	1.04	0.83
Tucum oil ²¹	3.60	50.60	23.70	5.30	-	2.50	9.30	3.60	0.10	0.10
Sunflower oil ²²	-	0.04	0.10	6.80	0.08	4.16	22.75	63.83	0.82	1.42

5 Considering a predominant fraction composed by triacylglycerols, but neglecting the other minority set of compounds is a mistake. Crude oils comprise a group of free fatty acids originated from the hydrolysis of the triacylglycerol molecule and consequently, mono-, diacylglycerols and glycerols
 10 molecules are also present. Additionally, a fraction of phospholipids (up to 3 %wt for soybean oil), sterols (up to 1.00 %wt for primrose oil), carotenes (up to 0.05 %wt for palm oil), chlorophylls (up to 0.10 %wt for avocado oil), tocopherols and tocotrienols (up to 0.25 %wt for wheat germ oil) are commonly

15 found, as well as several other non-lipidic compounds, minerals and metal ions^{10, 18, 20, 23-25}. Most of them are usually removed or reduced during the refining processes, whilst a set of them still remain on the refined final product, such as phospholipids (up to 3 mg/kg), free fatty acids (up to 0.3 %wt) and a small amount of
 20 pigments, depending on the source. Consequently, after refining processes, vegetable oils comprise so basically triacylglycerols (higher than 97 %wt) and partial acylglycerols (up to 3 %wt)^{10, 18, 20, 26}. From the industrial point of view, the presence of such mono- and diacylglycerols highly affects the physicochemical,

sensorial and rheological profile of the final product, despite their low concentrations. Moreover, they may produce undesirable effects for the quality requirements, such as changes in the crystallization kinetics, stimulating or retarding the nucleation or growth of the crystals, solidification at low temperatures, changing the strain, stress and the yield force during the flow or emulsification of the system, preventing the effectiveness of separation processes, etc.^{5, 10, 27, 28}

Although compounds are usually removed during refining processes, they may be also deliberately added to the fat and oils or other derived products in order to play significant roles in the final profile of the product. In fact, even some triacylglycerols not present in the original crude oil are sometimes added to the product in order to obtain the desired effects. Additionally, they are also used for the production of other additives in the industry, such as fatty alcohols and fatty esters. Fatty alcohols are produced from fatty acids or even from triacylglycerols by different routes of esterification and hydrogenation²⁹, but are also found in small amounts in vegetable waxes such as those from sugar cane, sunflower or peanuts³⁰. Fatty esters are produced by transesterification of triacylglycerols using alcohols. Both are widely used for the production of several other additives, especially surfactants, for food and cosmetic products³¹⁻³³. Furthermore, several works have long since been evaluating the use of fatty acid esters mixtures as an alternative fuel for the replacement of fossil fuels. The transesterification process for the biodiesel production is mainly based on the utilization of methanol, but also ethanol, in convergence to the larger production of sugar-cane, especially provided by several emerging countries³⁴⁻³⁶.

The solid-liquid equilibrium of fatty systems

The nature of the solid-liquid equilibrium of fatty mixtures is complex. Comprising multiple solid phases at the same temperature and pressure condition, literature very frequently fails to correctly describing the phase behavior of these mixtures and this becomes worst as more complex behaviors are observed. What makes the SLE of fatty mixtures so particular is their inherent ability to polymorphism phenomena^{4, 7, 37, 38}. It means that the long-hydrocarbon chains of the fatty compounds and consequently their crystal lattice can be configured into numerous micro- and macromolecular arrangements, directly related to the thermal treatment to which the mixture is submitted. Triacylglycerols, particularly, present three classical and well known polymorphic forms: α , β' and β , not accounting for additional sub modifications that also appear during thermal processes. The first structure is formed into fast cooling. When submitted to a slow heating, such arrangement melts and is recrystallized into a more stable structure, the β' form, and sequentially into the β form. Since different crystal lattices are observed in these cases, namely hexagonal, orthorhombic and triclinic, different transition temperatures and enthalpies are also observed. Crystalline structure of fatty acids, alcohols and esters can also pack into different polymorphic forms, usually in temperatures very close to the most stable form^{9, 37, 39, 40}. Knowing that the polymorphism phenomena can be managed by particular thermal treatments, the parameters of the processes to

which mixtures are submitted, time and temperature, can define the profile of the final product.

Evolution. The first studies on SLE of fatty mixtures published in the literature presented only the melting temperature behavior, also known as the *liquidus* line⁴¹⁻⁴⁴ and most of them only in a restricted concentration range, such that phase diagrams could not be completely represented. On the other hand, the interest on the solid-liquid transitions of these systems as well as the capacity of a better characterization of their solid phases has grown significantly in the last decades. Table 2 shows the set of binary fatty mixtures that have already been reported in the open literature. Efforts to better characterize these systems have been growing, but increasing also the complexity of their description. In this context, four principal types of phase diagrams could be identified for binary mixtures, as sketched in Figure 2.

The first and simplest phase diagram is the so-called eutectic (Figure 2 A). Some binary mixtures of fatty acids, mixtures of fatty esters or systems composed by fatty acids and fatty alcohols present this behavior. Simple-eutectic mixtures are such that during the cooling process, their compounds crystallize independently. The eutectic point establishes the concentration at which the system melts at a single, well defined, and minimum temperature. In a simple eutectic system there are 4 domains: one homogeneous liquid phase (*l*); two biphasic solid-liquid domains (regions $C^a + l$ and $C^b + l$); and one biphasic solid-solid domain (region $C^a + C^b$). In such a system when a solid mixture is heated it starts to melt always at the same temperature (eutectic temperature) and the composition of the liquid phase changes along one of the branches of the *liquidus* line according to the initial concentration of the solid mixture.

The second case (Figure 2 B) shows the phase diagram of a mixture with solid solution in the extremes of the phase diagram. Depending on concentration of the mixture, the molecules of a compound are incorporated into the lattice of another crystal⁴⁵ during crystallization. It means that within this concentration range, in general close to one of the pure components, the compounds do not crystallize independently. In case of lipidic systems, solid solutions are particularly interesting because they can be intentionally developed such that physicochemical properties could be adjusted to specific requirements⁴⁶⁻⁴⁸. Several fatty binary mixtures present solid solution formation at some concentrations, especially those composed of triacylglycerols or fatty alcohols^{4, 8, 49, 50}. The phase diagrams of such mixtures comprise 6 domains as shown in Figure 2 B. The domains are explicitly circumscribed by two boundaries: the *liquidus* line, in which the last crystal of the mixture melts, and the *solidus* line indicates the limits of the melt of the first crystal. The eutectic point in this case establishes a triphasic equilibrium in which the liquid phase is in equilibrium with two solid solutions with distinct compositions. The evaluation of the eutectic point and the solubility region of the solid phase is usually carried out using the Tammann plot (Figure 3)⁵⁰⁻⁵³. This diagram relates the enthalpy of the eutectic reaction as a function of the mixture concentration in which the enthalpy rises up to the eutectic point when it begins to decrease. The concentration at which the solid solution is formed is obtained when enthalpy of such reaction $\Delta H_{\text{eut}} = 0$.

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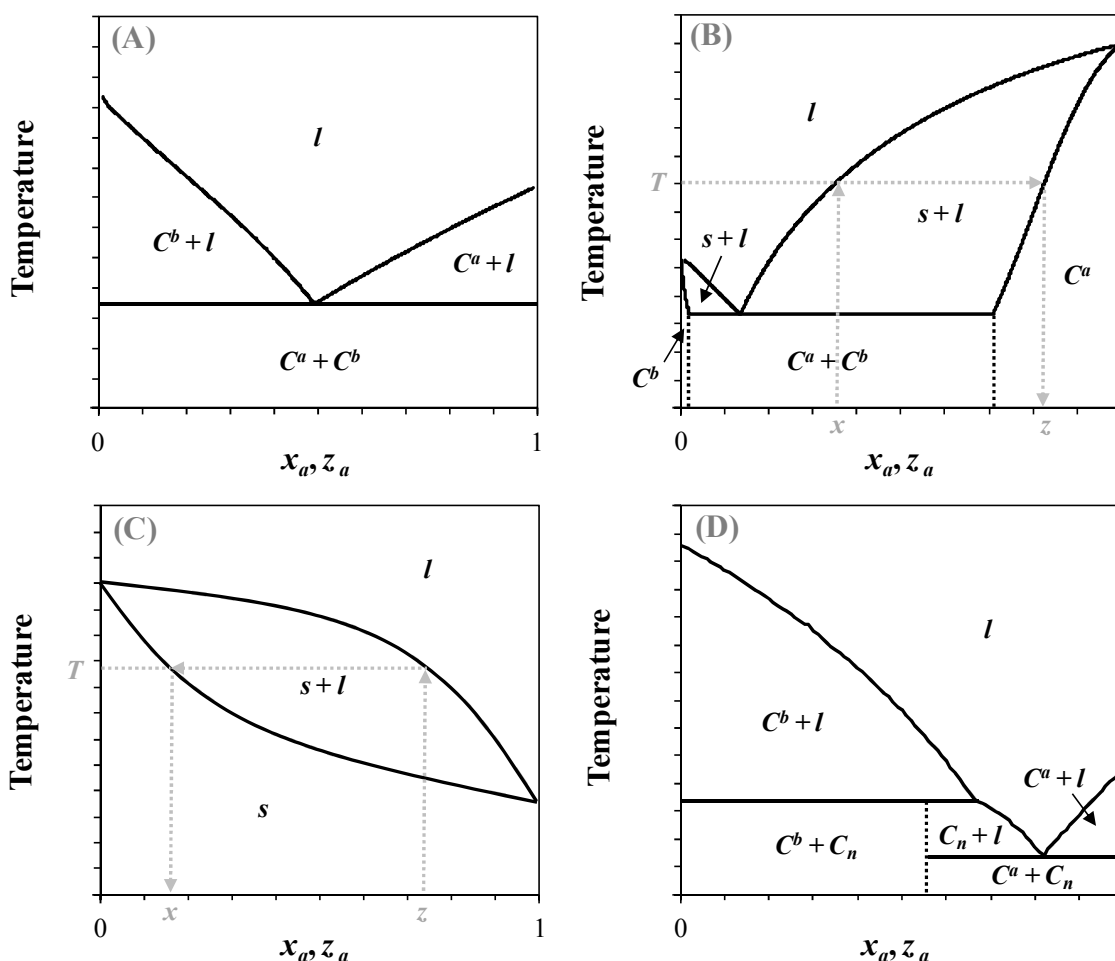


Fig. 2 Most common phase diagrams of binary fatty mixtures with the following nomenclature: mole fraction of the component a in the liquid (x_a) and solid (z_a) phases, respectively, liquid phase (l), solid phase with pure or rich in component a (C^a) or b (C^b), solid phase comprising both compounds (s), solid phase with new structure formed by peritectic transition (C_n).

5

A behavior not so common occurs when the components of the liquid phase crystallize as a solid solution throughout the entire concentration range. It means that only 3 domains are observed (Figure 2 C): the liquid region, the solid domain and the region of coexistence of both liquid and solid phases. Many mixtures of triacylglycerols with similar molecular sizes, such as PPS (Glycerol 1,2-palmitate,3-stearate) + PPP (tripalmitin) or SOS (Glycerol 1,3-stearate,2-oleate) + POS (Glycerol 1-palmitate,2-oleate,3-stearate)⁴ are able to form solid solutions. In this case, systems are continuous solid solutions.

Frequently, in the crystallization processes of lipidic compounds, associative phenomena can occur during the building of the crystal lattice. Such associative behavior may lead to the appearance of a new crystalline structure that acts as a new compound. This is the so-called peritectic reaction. This reaction is defined as an isothermal and reversible process between a

liquid and a solid phase resulting, during the cooling of a system, in new solid phases⁴⁵. It is possible to understand such phenomena taking into account the inherent polymorphic ability of fatty compounds. Some works suggest to interpret such phenomenon as a chemical reaction so that the original components form a product according to a specified stoichiometry. If the new compound crystallizes independently of the mixture's compounds the phase diagram behavior is that presented in Figure 2 D. This means that there are two biphasic solid regions, each with two immiscible crystalline structures, the new compound C_n and one of the pure components of the original mixture C^b or C^a . Furthermore, there are 3 solid-liquid domains involving one of the pure components in the crystalline form and the liquid phase or the new compound and the liquid phase. Note that the new compound exists only in the solid phase, and disappears during the system's melting. Works in literature report

the appearance of peritectic profiles in binary mixtures of fatty acids and some systems composed by methyl esters^{9, 39, 40, 54}.

Despite the classification of many fatty mixtures into the typical four phase diagrams shown in Figure 2, the understanding of the phase behavior of the fatty systems is still far from complete. It is not uncommon that the solid phase presents further transitions that remain to be clarified⁵⁵. Metatectic transitions have also been identified on these systems. In this case, the mixture can recrystallize during the melting process, i.e on

heating above the *solidus* line⁴⁰. It means that the crystalline profile of the solid phase clearly changes and probably a corresponding set of other particular properties. Recent studies^{9, 40, 54} describe fatty systems with up to 15 different domains (Figure 4). In these mixtures all the phenomena previously discussed are present in a single phase diagram, depending on concentration and temperature: eutectic, peritectic and metatectic transitions as well as partial miscibility of the solid phases.

Table 2 Solid-liquid phase diagrams of binary mixtures of fatty compounds reported in literature.

System	Phase Diagram	Ref.	System	Phase Diagram	Ref.
<i>Fatty acids + fatty acids</i>			<i>Fatty ester + fatty ester</i>		
Caprylic acid + capric acid	ESS/P/M	40	Ethyl caprylate + ethyl palmitate	E	56
Caprylic acid + lauric acid	ESS/P/M	9	Ethyl caprylate + ethyl stearate	E	57
Caprylic acid + myristic acid	ESS/P/M	54	Ethyl caprate + ethyl palmitate	E	56
Caprylic acid + oleic acid	ESS	52	Ethyl caprate + ethyl stearate	E	57
Capric acid + lauric acid	ESS/P/M	40, 58	Ethyl laurate + ethyl palmitate	E	56
Capric acid + myristic acid	ESS/P/M	9, 58	Ethyl laurate + ethyl stearate	E	57
Capric acid + palmitic acid	ESS/P/M	54, 58	Ethyl myristate + ethyl palmitate	E	56
Capric acid + stearic acid	E	58	Ethyl myristate + ethyl stearate	E	57
Capric acid + oleic acid	ESS	52, 61	Ethyl palmitate + ethyl stearate	E	57, 59, 60
Lauric acid + myristic acid	ESS/P/M	40, 58	Ethyl palmitate + ethyl oleate	E	56
Lauric acid + palmitic acid	ESS/P/M	9, 58	Ethyl palmitate + ethyl linoleate	E	56
Lauric acid + stearic acid	ESS/P/M	54, 58	Ethyl stearate + ethyl oleate	E	57
Lauric acid + oleic acid	E	62	Ethyl stearate + ethyl linoleate	E	57
Myristic acid + palmitic acid	ESS/P/M	40	Methyl laurate + methyl palmitate	E	63
Myristic acid + stearic acid	ESS/P/M	9	Methyl myristate + methyl palmitate	ESS/P/M	39, 63, 64
Myristic acid + oleic acid	E	62	Methyl myristate + methyl stearate	ESS/P/M	39
Palmitic acid + stearic acid	ESS/P/M	40	Methyl palmitate + methyl stearate	ESS/P/M	39, 59, 63
Palmitic acid + oleic acid	E	65	Methyl palmitate + methyl oleate	E	63
Palmitic acid + linoleic acid	E	65	Methyl palmitate + methyl linoleate	E	63
Oleic acid + stearic acid	E	61, 66	Methyl stearate + methyl oleate	E	63
Oleic acid + linoleic acid	E	61	Methyl stearate + methyl linoleate	E	63
<i>Fatty alcohols + fatty alcohols</i>			<i>Triacylglycerol + triacylglycerol</i>		
1-octanol + 1-decanol*	ESS/P/M	67	Tricaprylin + tristearin	ESS	4
1-decanol + 1-dodecanol	ESS/P/M	67	Trilaurin + tripalmitin	ESS	4
1-dodecanol + 1-tetradecanol	Y	68	Trilaurin + tristearin	ESS	4
1-dodecanol + 1-hexadecanol	ESS/P/M	67	Trimyristin + tripalmitin	ESS	4
1-dodecanol + 1-octadecanol	ESS	49	Tripalmitin + tristearin	ESS	50
1-tetradecanol + 1-hexadecanol	Y	68	Tripalmitin + triolein	ESS	4, 50, 65
1-tetradecanol + 1-octadecanol	ESS/P/M	67	Tripalmitin + trilinolein	ESS	65
1-hexadecanol + 1-octadecanol	SS	60, 69	Tristearin + triolein	E	4
<i>Fatty acid + fatty alcohol</i>			<i>Triacylglycerol + fatty acid</i>		
Capric acid + 1-dodecanol	ESS/P	71	Tricaprylin + myristic acid	E	70
Lauric acid + 1-dodecanol	P	71	Tripalmitin + oleic acid	ESS	61, 65
Lauric acid + 1-tetradecanol	ESS	8	Tripalmitin + linoleic acid	ESS	65
Myristic acid + 1-dodecanol	P	71	Tristearin + palmitic acid	ESS	50
Myristic acid + 1-tetradecanol	P	71	Tristearin + linoleic acid	ESS	50
Myristic acid + 1-hexadecanol	E	8	Triolein + palmitic acid	E	65, 70
Palmitic acid + 1-dodecanol	P	71	Trilinolein + palmitic acid	E	65
Palmitic acid + 1-tetradecanol	E	71, 72	Trilinolenin + stearic acid	E	70
Palmitic acid + 1-hexadecanol	P	71	<i>Triacylglycerol + fatty alcohol</i>		
Palmitic acid + 1-octadecanol	ESS	8	Trilaurin + 1-hexadecanol	ESS	73
Stearic acid + 1-dodecanol	E	71	Trilaurin + 1-octadecanol	E	73
Stearic acid + 1-tetradecanol	E	71	Trimyristin + 1-hexadecanol	ESS	73
Stearic acid + 1-hexadecanol	P	71	Trimyristin + 1-octadecanol	ESS	73
Stearic acid + 1-octadecanol	P	71, 74	Tripalmitin + 1-hexadecanol	ESS	73
			Tripalmitin + 1-octadecanol	ESS	73
			Triolein + 1-hexadecanol	E	51
			Triolein + 1-octadecanol	E	51

E = Simple eutectic, P = Peritect, M = Metatectic, ESS = Eutectic with partial miscibility in the solid phase, SS = Continuous solid solution, Y = not defined.

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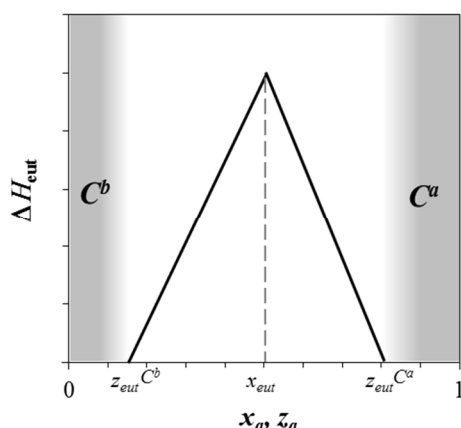


Fig. 3 Tammann plot of the eutectic reaction: enthalpy of the eutectic reaction as a function of the concentration of the mixture (full line); mole fraction of the component *a* at the eutectic point in the liquid phase x_{eut} (dashed line), and in the solid phases (z_{eut}) rich in the component *a* (C^a) or *b* (C^b); represented in gray, solid solution regions rich in the component *a* or *b*.

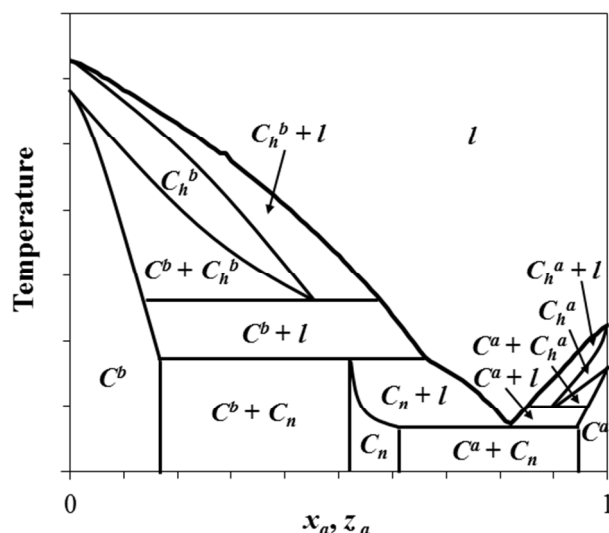


Fig. 4 Sketch of the SLE phase diagram observed in mixtures of fatty acids (as presented by Costa, et al.⁹) for some fatty acid + fatty acid binary systems. C^a and C^b are the solid solutions rich in one of the components of the mixture *a* or *b*; C_n is the solid phase formed by the peritectic reaction; C_h^a and C_h^b are the solid phases formed after the metatectic reaction; *l* is the liquid phase.

In fact, a large set of fatty binary mixtures were not evaluated yet: mixtures of triacylglycerols; systems composed of triacylglycerols and fatty acids, alcohols or esters; systems comprising methylic and ethylic fatty esters; mixtures of fatty esters and fatty acids or alcohols; not to mention a long list of mono- and diacylglycerols mixtures. Also, studies comprising the

effect of cis-trans isomerism in the melting point of lipidic mixtures are yet scarce. It is known that the melting point of trans-isomers are higher than cis-ones⁷⁵. This is noteworthy taking into account that trans-fatty compounds can be formed during industrial processes and are related to coronary heart diseases⁷⁶. Moreover, beyond these binary fatty systems, many works in literature, aiming at the design of products and processes, have been evaluating the SLE of binary systems of these fatty compounds with other organic solvents such as cyclohexane and ethanol⁷⁷, alkanes⁷⁸, aromatic compounds⁷⁹ and drugs⁸⁰. Additionally, the SLE of many lipid-derivative based mixtures composed of surfactants⁸¹, phospholipids⁵³, glycolipids⁸², lipidic-based ionic liquids⁸³ or aqueous mixtures of partial acylglycerols⁸⁴ have also been reported, aiming at formulation of food or personal care products, supporting media⁸⁵, or drug delivery systems⁸⁶. These mixtures display a set of liquid crystalline states or mesophases. Such mesophases are called as the “forth state of matter” since their physicochemical properties are similar than those of a liquid state but the oriented nature of the molecules confers particular properties of a solid state⁸⁷. The presence of these mesophases highly increases the complexity of the system equilibrium.

In summary, all these works reveals the diversity of the solid-liquid equilibrium behavior of lipidic mixtures but also that several experimental studies are still required for a detailed characterization and understanding of these systems.

Brief overview on the techniques for measuring

SLE data

The temperatures and enthalpies of the transitions of both solid-liquid and solid-solid phenomena, including those due to the polymorphic transitions, can be obtained by differential scanning calorimetry (DSC). Such a technique is classically used for the description of solid-liquid phase diagrams of fatty systems. However, owing to the polymorphism of the solid phase, multiple crystalline structures can be present in a mixture. Thus, some authors in literature⁵⁸ propose that samples should be submitted to a thermal treatment before the measurement of the melting properties. First, with complete melting of the mixture, the previously organized crystalline structures, that literature calls thermal history, are deleted. Knowing that the polymorphic forms are highly dependent on the temperature and the heating/cooling rates, specific procedures are required in order to assess the temperatures and enthalpies of such different crystal structures. This can be reached by melting the sample above the highest melting point of the components, cooling at low rates, followed by an isothermal treatment at a very low temperature and a slow heating run up to the melting of the component or mixture of compounds. In fact, the DSC method is not a classical static method for the determination of equilibrium data. However, slow rates allow to assess a quasi-equilibrium state in which crystal structures can be rearranged such that temperatures and

enthalpies of the transitions are measured. Moreover, this technique is also able to detect endo- and exothermic events; it means that it detects not only melting transitions but recrystallization phenomena of the solid phase, such as polymorphic or metatectic transitions.

Besides DSC, a set of other analytical techniques, such as X-ray diffraction, microscopy and nuclear magnetic resonance (NMR), are frequently required in order to characterize in more detail the phase behavior of the system and are often used in the literature for the evaluation of fatty mixtures. Single-crystal and powder X-ray diffraction techniques allow assess information on the crystal structure of the pure compounds and their mixtures. On the molecular point of view, through the knowledge of the molecular structure of the compounds, enthalpic and entropic molecular interactions can be inferred and the ideal/non-ideal thermodynamic behavior of the mixture explained. Controlled-temperature microscopy allows the visual observation of the beginning and the end of the melting, crystallization and recrystallization phenomena, and the evaluation of the growth and disappearance of the crystals. NMR is the most applied experimental technique to describe the solid fat content (SFC) curve of fatty mixtures in the fats and oils industry. The manipulation of the mixtures' solid fraction is of utmost importance since it provides parameters to monitor industrial processes and product formulation. Information obtained by these techniques can clarify the transitions observed by DSC, such as polymorphic transitions, formation of solid solutions, solid phase immiscibility, peritectic and metatectic reactions.

But, in fact, what is literature looking for?

Although several transitions or even complete behaviors have been clarified in the literature, the solid-liquid phase diagrams of various fatty mixtures are still unknown or were published with limited information concerning various aspects of their real behavior. The systematic evaluation of the SLE behavior of fatty systems could enable new applications or help the understanding of unclear industrial or biochemical phenomena involving such substances. In fact, the phase equilibrium study really creates an *additive design concept*. It means that if one aims to change the nutritional, sensorial or physicochemical profile of a fatty product by the introduction or removal of components, increasing or decreasing the melting point, the evaluation of the phase change profile is essential. In this context, a SLE phase diagram is a powerful tool.

The solid-liquid equilibrium of fatty systems had been long evaluated to obtain an assessment on the description of numerous processes or development of products. Some examples can be easily mentioned. a) Optimization of fractionation processes in which the material are separated into fractions depending on the melting point by a set of crystallization procedures; b) Optimization of interesterification processes in which fatty acids moieties are added or removed from the triacylglycerols in order to obtain lower or higher melting points materials. This process is a classical alternative for the replacement of the hydrogenation procedure which promotes the formation of saturated or trans-unsaturated fatty compounds related as precursors of cardiovascular diseases; c) Development of structured lipids for the improvement of the

nutritional or physicochemical characteristics of the product. This process involves chemical or enzymatic pathways and is aimed at the modification of the triacylglycerols' fatty acid profile; d) Control of crystallization phenomena in lubricants or oils for frying processes, in which solid particles or even compounds that could promote crystallization are undesirable or in butters, creams and analogous products, in which the crystalline structure is responsible for the desired texture.

Other special cases take into account the production of new materials for the applications in food, pharmaceutical, materials or energy industries. Mixtures of fatty acids and fatty alcohols, for example, had been evaluated for the formulation of organogels and phase change materials. Moreover, mixtures of fatty esters have long been used as biofuels where the crystallization of saturated esters is a major challenge limiting their operation at low temperatures.

Organogels are structured materials formed by self-assembling of the components through noncovalent interactions. They can become an alternative for structuring fat-based systems making possible to replace traditional industrial processes as hydrogenation, fractionation and interesterification. Fatty acids and alcohols are compounds that can replace saturated fats by acting as gelator agents and promoting the formation of organogels. Thus, the rheological properties of these products can be controlled by formation of structured networks with different packing arrangements and particular shear strain and stress profiles.

Phase change materials are materials for energy storage. Concerning a phase-change heat storage system, energy could be stored and released by reversible solid-solid or solid-liquid phase changes. Fatty acids, alcohols and esters have relative low melting point, low vapor pressure, low toxicity and high latent heats, being suitable for thermal storage processes. Such materials play an important role as an environmentally friendly way of accumulating and saving energy, replacing traditional storage fluids such as those used in refrigeration systems and contributing for the reduction of the emission of greenhouse-gases.

Biodiesel is a mixture of the mono-alkyl esters obtained as derivatives of fat and oils and thus, it is a renewable energy source. Consequently, they are environmentally attractive, promoting the reduction of the emission of pollutant gases in replacement of fossil fuels. Because of this, nowadays, biodiesel is mandatorily added to petrodiesel in several countries. However, the biofuel industry is still looking for alternatives to overtake several technical problems associated to biodiesel production, storage and use. The solidification at low temperatures is one of them. The presence of fatty esters with high melting temperature, such as methyl stearate and methyl palmitate is a factor that makes difficult the use of this biofuel at low temperatures. Moreover, other minor components such as monoacylglycerols of saturated fatty acids can also be present and can precipitate in the storage tanks at low temperatures leading to the clogging of tubes and filters of the vehicles. In all these cases a deeper knowledge of the solid-liquid equilibrium of fatty mixtures can help optimizing industrial processes and improving the formulation of products with desirable properties.

Demands on modeling

This growing number of new experimental data has not been followed by proportional efforts to better model these complex phase diagrams. The greater the interest in new systems or applications, the higher the demand to improve reliable modeling approaches. The modeling of the melting profile of lipidic systems is best tackled by depicting the melting temperature T as a function of the composition of the mixture or, in other words, by depicting the phase diagram. This problem is solved by evaluating the well known thermodynamic equilibrium condition. The thermodynamic equilibrium is established when at the same temperature and pressure, the chemical potential of a compound in every phase is also the same, in the present case, a liquid and a solid phase. Theoretically, Equation 1 relates the mole fraction of the component i in the liquid phase x_i and the melting temperature T_{fus} and enthalpy $\Delta_{\text{fus}}H$ of the pure compound, so that the melting temperature of the mixture T can be calculated⁹⁹.

$$\ln x_i = \frac{\Delta_{\text{fus}}H}{R} \left(\frac{1}{T_{\text{fus}}} - \frac{1}{T} \right) \quad (1)$$

where R is the gas constant. However, this equation is far from being adequate to accurately depict the real state of the system. The SLE can be fully considered, and so better described, by Equation 2^{99, 100}.

$$\ln \frac{x_i \gamma_i^L}{z_i \gamma_i^S} = \frac{\Delta_{\text{fus}}H}{R} \left(\frac{1}{T_{\text{fus}}} - \frac{1}{T} \right) + \sum_{tr=1}^n \left[\frac{\Delta_{tr}H}{R} \left(\frac{1}{T_{tr}} - \frac{1}{T} \right) \right] + \frac{\Delta_{\text{fus}}C_p}{R} \left(\frac{T_{\text{fus}}}{T} - \ln \frac{T_{\text{fus}}}{T} - 1 \right) \quad (2)$$

where z_i is the mole fraction of component i in the solid phase, γ_i^L and γ_i^S are the activity coefficients of component i in the liquid and solid phases, respectively, T_{tr} and $\Delta_{tr}H$ are thermal transitions temperatures and enthalpies of the n solid-solid transitions (polymorphic forms) of the component i and $\Delta_{\text{fus}}C_p$ is the difference between the heat capacity of the pure component i of the liquid and solid phases. If both equations are compared, it is observed that Equation 1 was built under three main considerations. Firstly, it does not consider the non-ideality of the phases by means of the calculation of the activity coefficients of component i in both phases liquid γ_i^L and, if it is the case, solid γ_i^S . Moreover, it assumes that the solid phase is composed of immiscible pure components such that $z_i \gamma_i^S = 1.0$. Also, it neglects the presence of polymorphic transitions and so the effects of the thermal transitions temperatures T_{tr} and enthalpies $\Delta_{tr}H$ that are present in the heating profile of the components of the mixture.

Through Equation 2, the non-ideality of both phases is fully considered. Also, it presents additionally two terms: The first term takes into account the effects of the polymorphic forms of the mixture components on the melting profile. The second one is related to the specific heat capacity $\Delta_{\text{fus}}C_p$ that is usually neglected due to a clear lack of reliable experimental data and because the magnitude of this property supposedly does not affect the solid-liquid equilibrium calculation. Moreover, Equation 2 reveals that, the modeling of fatty mixtures' phase diagrams is based on a fundamental problem: the miscibility of the solid phase or the presence of solid solutions, so that $z_i \gamma_i^S \neq 1.0$. This is

related to the calculation of the *solidus* line. The *solidus* line depicts the behavior of the melting temperature T as a function of the solid phase composition z_i .

Despite the fact that solid solutions are more common than usually admitted, most authors have adopted the modeling approach based on the solid phase immiscibility. In the works that take into account a more comprehensive approach and consider the formation of such solid solutions^{4, 38, 96} two main focuses can be identified. From the academic focus, the solid-liquid equilibrium theory is formulated for complete description of the solid-liquid phase diagram of a system of interest, this means for calculating the *liquidus* and the *solidus* lines. From the industrial focus, the knowledge of the solid content behavior of a vegetable oil or a mixture of triacylglycerols has a particular interest for the formulation of products. This behavior is best assessed by the construction of a diagram that represents the solidified fraction of the system as a function of temperature. The aim is the manipulation of the melting point of the mixture by the right choice of its composition. It is known that, for instance, many sensorial aspects, such as crispness, spreadability, aroma and oiliness are largely affected by the solid/liquid ratio in lipidic products, such as cocoa and peanut butters, but also in case of cosmetic creams^{5, 6}. Analogously, the melting behavior of a biodiesel mixture is largely dependent on the original fat or oil composition as well as the alcohol used in the transesterification reaction³⁵. It means that blends with high concentration of long carbon saturated fatty esters are more susceptible to high solid content at low temperatures, worsening their flow properties^{36, 63}. Other example for the construction of solid fat content diagrams is the development of the so-called structured lipids. By changing the fatty acid composition of triacylglycerols it is possible to improve specific properties³⁸. High amounts of saturated or trans-unsaturated fatty acids can, for instance, bring negative effects concerning the nutritional claim of the product and, additionally, can increase its melting point. Thus, by the adequate right choice of fatty acids the desired solid content profile of a mixture can then be designed avoiding, for instance, the presence of trans-unsaturated fatty acids.

In order to assess the SLE described by Equation 2, works in literature apply mainly two well known algorithms: the minimization of the Gibbs energy and the isoenthalpic *flash* calculation⁴. The first is based on the stability criteria in which a mixture at equilibrium condition present the minimum Gibbs energy. The second one, in analogy with the vapor-liquid equilibrium, considers the feeding of a mixture in an isothermic and isobaric vessel and the equilibrium condition is then calculated through the analysis of the mass balance and the fundamental SLE equations. Both approaches are robust in obtaining the equilibrium state of the mixture but sensitive to initial concentrations estimates.

For the description of the non-ideality of the system, these optimization procedures calculate the activity coefficients of the liquid and solid phases. The activity coefficients of the components in the liquid phase γ_i^L are usually calculated using equations for the excess Gibbs energy⁹⁹ such as Margules or UNIQUAC equations¹⁰¹ or the group-contribution UNIFAC model^{102, 103}. Equation 3 shows the 2-suffix Margules equation, commonly used in the SLE modeling of binary systems,

comprising one adjustable parameter A_{12} , related to the interaction between the compounds of the binary.

$$RT \ln(\gamma_1^L) = A_{12}x_2^2 \quad (3)$$

where x is the composition of the component in the liquid phase, T is the melting temperature of the mixture and R is the ideal gas constant. Despite the slight non-linearity of this model, what is favorable in case of optimization procedures, its disadvantage is the calculation of symmetric non-ideal behaviors. It means that the compounds should present positive or negative deviations but not both behaviors depending on the concentration. The UNIFAC equation is a predictive method commonly used in case of liquid-liquid and vapor-liquid equilibrium and that can be also applied for the calculation of the γ_1^L in case of SLE studies¹⁰³. This model is based on the group-contribution concept so that the activity coefficient of the component is calculated by a sum of terms related to enthalpic and entropic interactions. It is well applied for the description of the liquid phase in the SLE of fatty systems presenting slight deviations from ideality. However, the model can fail in the prediction of strong non-ideal behaviors such those observed in cases where the compounds are very different in size.

Two approaches were up to now used for the calculation of activity coefficients of the components in the solid phase of fatty systems: the two-suffix Margules equations⁴ for the description of the solid phase of mixtures of triacylglycerols and a predictive version of the UNIQUAC model^{96, 104} for the description of mixtures of fatty esters. Applying Margules equation, Equation 3 is used but evaluating the composition of the compound in the solid phase z_i . In the predictive version of the UNIQUAC model, the binary interactions parameters are calculated by using the physicochemical properties of the pure compound, as described by the authors.

Apart from discussions on the effectiveness these approaches, taking into account the description of the lipidic systems listed in Table 2 that present different kind of behaviors as well as numerous mixtures that were not evaluated yet, the SLE modeling of fatty systems is a field yet to be explored.

Remarks

In this large and opened context, several demands are clearly evident. The first and most obvious is the enlargement of the number of reliable experimental data of binary, ternaries and even more complex mixtures of fatty systems. Additionally, pure compound experimental data, melting temperatures and enthalpies as well as solid-solid transitions properties and specific heat capacity of the phases are highly demanded, since all of these parameters are required in the modeling procedure. The second demand is the improvement of the description of the non-ideality of the solid phase by using reliable equations or predictive models as a tool for the design of mixtures with specific behaviors. The third is the evaluation of the modeling of systems comprising the peritectic reaction whose efforts are too incipient in the literature. The fourth is deepening the understanding of the solid phases, with experimental and modeling tools in order to describe its behavior according to the well known thermodynamic theories. The better the description

of the SLE behavior of fatty systems the easiest the development or the optimization of fatty-based products and processes will be. New alternatives can be thus found to overcome industrial problems, opening pathways for new academic studies.

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Notes and references

- ^a Laboratory of Extraction, Applied Thermodynamics and Equilibrium, School of Food Engineering, University of Campinas, R. Monteiro Lobato 80, 13083-862, Campinas, São Paulo, Brazil. Fax + 55 19 3521 4027 Tel + 55 19 3521 4037; E-mail tomze@fea.unicamp.br
- ^b School of Applied Sciences, University of Campinas, R. Pedro Zaccaria, 1300, 13484-350, Limeira, São Paulo, Brazil. Fax +55 19 3701 6680; Tel +55 19 3701 6673; E-mail mariana.costa@fca.unicamp.br
- ^c CICECO, Chemistry Department, University of Aveiro, 3810-193, Aveiro, Portugal. Fax + 351 234 401 470; Tel + 351 234 401 507; E-mail jcoutinho@ua.pt
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10

Trends and demands in solid-liquid equilibrium of lipidic mixtures

Guilherme J. Maximo,^{a,c} Mariana C. Costa,^b João A. P. Coutinho,^c and Antonio J. A. Meirelles^a

^a Laboratory of Extraction, Applied Thermodynamics and Equilibrium, School of Food Engineering, University of Campinas, R. Monteiro Lobato 80, 13083-862, Campinas, São Paulo, Brazil., Fax: + 55 19 3521 4027 Tel: + 55 19 3521 4037; E-mail: tomze@fea.unicamp.br

^b School of Applied Sciences, University of Campinas, R. Pedro Zaccaria, 1300, 13484-350, Limeira, São Paulo, Brazil. Fax: +55 19 3701 6680; Tel:+55 19 3701 6673; E-mail: mariana.costa@fea.unicamp.br

^c CICECO, Chemistry Department, University of Aveiro, 3810-193, Aveiro, Portugal. Fax: + 351 234 401 470; Tel: + 351 234 401 507; E-mail: jcoutinho@ua.pt

Table of contents entry

The increasing importance of the oil chemistry in industry and academic research has been demanding a deeper understanding on solid-liquid equilibrium of lipidic systems that is still far from complete.

